

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

Case No: 1:14-41126-ess

Francis Group Holding Corp.,

Chapter 11

Debtor.
-----X

CERTIFICATE OF SERVICE

I, Jason Leibowitz, being duly sworn, hereby deposes and says:

I am over 18 years of age, I am not a party to the action, and I reside in Suffolk County in the State of New York. On November 7, 2014, I caused to be served a true copy of SDF8 CBK LLC and 12-18 Walworth Street LLC's: 1) Joint Plan, 2) Joint Disclosure Statement, 3) the Order Conditionally Approving the Joint Disclosure Statement and 4) the required Notice pursuant to the Order of Conditional Approval via First Class Mail by depositing same enclosed in a postpaid, properly addressed envelope under the exclusive care of the United States Post Office to the parties at the addresses listed below:

Office of the United States Trustee
Eastern District of NY (Brooklyn)
U.S. Federal Office Building
201 Varick Street, Suite 1006
New York, NY 10014-9449

Francis Group Holding Corp.
1194 Nostrand Ave
Brooklyn, NY 11226

The City of New York
Attn: Hugh H. Shull, Esq
100 Church Street
New York, New York 10007-2668

Consolidated Edison Co. of NY, Inc.
4 Irving Place, Room 1875-S
New York, New York 10003-3502
Attn: Bankruptcy Group

Jeffrey Rosenberg PC
165 Eileen Way, Suite 101
Syosset, New York 11791-5324

City of New York Housing
Preservation and Development
c/o Brenda Nelson
100 Gold Street, Room 5-S
New York, NY 10038-1605

NYC Department of Finance
PO Box 680
Newark, New Jersey 07101-0680

NYC Department of Finance
TP&P Division/Office of Tax Audits
345 Adams Street, 5th Floor
Brooklyn, New York 11201-3719
Attn: Bankruptcy Unit

NYC Office of Administrative
Trials and Hearings
James Macron
66 John Street, 10th Fl
New York NY 10038-3772

NYS DEPT OF TAX & FINANCE
BANKRUPTCY SECTION
PO BOX 5300
ALBANY, NY 12205-0300

The Brooklyn Union Gas Company
dba National Grid New York
One MetroTech Center
Brooklyn NY 11201-3850
Attn: Mr. E. Negron - 13th Floor

Rally Group, LLC
M David Graubard
Kera & Graubard
240 Madison Avenue, 7th Floor
New York, NY 10016-2820

Internal Revenue Service
2 Metrotech Center 6th floor
100 Myrtle Avenue
Brooklyn, NY 11201

United States Attorney General
U.S. Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530-0001

Tax Division of the
U.S. Dept. of Justice
U.S. Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530-0001

United States Attorney's Office
Eastern District of New York
Attention: Civil Division,
Bankruptcy Processing
271-A Cadman Plaza East
Brooklyn, NY 11201-1820

City of New York Housing
Preservation and Development
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New York, NY 10038-1605

Gregory M. LaSpina, Esq.
*Counsel to Court Appointed
Receivers*
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US Bankruptcy Court - EDNY
271-C Cadman Plaza East, Suite 1595
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Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Ralph Milstein
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Brooklyn, New York 11234-2636

US Attorney's Office – EDNY
Civil Division, Bankruptcy
271 Cadman Plaza East
Brooklyn, New York 11201

US Attorney's Office – SDNY
Civil Division, Bankruptcy
86 Chambers Street
New York, New York 10007

Office of the Attorney General
The Capital
Albany, New York 12224

NYC Water Board
PO Box 410
New York, NY 10008-0410

NYS Unemployment Insurance Fund
PO Box 551
Albany, New York 12201

s/ Jason Leibowitz
Jason Leibowitz